

Job Aid: Approving Training Requests

Purpose

The purpose of this job aid is to guide Supervisors through the step-by-step process of approving an Employee's training request.

Task A

Approve an Employee's Training Request 9 Steps

Task A. Approve an Employee's Training Request

1 From the My Employees tab, click the Approvals link in the Supervisor Links box.



2 The Pending Reviews and Approvals page displays and opens to the pending approval.

Pending Reviews and Approvals

This view shows you all of the review and approval actions you have been asked to perform. It is divided into two primary sections: reviews and approvals for performance management Activities, such as competency assessments (only if available), and approvals for training requests. You may switch between sections by clicking on the appropriate section header. Within each section you will find a list of specific reviews or approvals you are being asked to perform, categorized by action type.



3 Click the expand icon (▶) next to the Learner's name and/or click the Title link for additional information on the request.

Enter Reasons for Approvals or Denials

User Name	Title	Price	Type	Action [Approve All/Deny All]
Fahey, Brian A	Writing Effective Business Documents	0.00 US Dollar (USD)	ONLINE COMPONENT	Approve Deny Skip

4 Select the Enter Reasons for Approvals or Denials checkbox to allow for comments.

5 Select the Approve radio button next to the Learner's request.

6 Click Next.

Note: For APPEL and/or LMD courses, you will need to click on the title of the offering and check the comments to ensure the Learner included the Estimated Travel and Per Diem. If the Comments field did not include the Estimated Travel and Per Diem information relevant to attend this course, you have two options:

1. Deny the request and ask the Learner to fill-in the information him/herself, or
2. Call/email the Learner and add the information for the Learner during your approval action.

<p>7 Enter reasons for approval, if applicable.</p> <p>8 Click Next.</p>	
<p>9 Click Confirm.</p> <p>Notifications are sent to the affected users.</p>	