SATERN

Job Aid: Record Learning

Course: Learning Needs Management

Lab 17: Record a Learning Event for Item(s) Completion

Course: Scheduling Management

Lab 9: Record a Learning Event for a Scheduled Offering

Description

The purpose of this job aid is to guide administrators through the step-by-step process of using the Learning Event Recorder. Related terminology is provided.

Tasks

A. Use Learning Event Recorder to Record Completion of Item

- B. Use Learning Event Recorder to Record Completion of Scheduled Offering
- C. View Learner Learning History tab
- D. Edit Learning Event Using Learning Event Editor

Terminology:

Learning Event: A Learning Event is the record of:

- A completed Item
- An unsuccessful attempt to complete an Item
- A record of the attendance or completion of any external event that is considered important enough to document but not related directly to learning needs

Types of Learning

- Item-Based Events: Items are the primary events found in the list of learning events for Learners. Learning Events for Items include those created as Scheduled Offerings and those with online content where the system records the learning Event when the Learner completes the content. All Items may have a learning Event recorded against them for any Learner, even if the Item was not a part of his/her Learning Plan.
- External Events: A learning activity outside of the organization, such as a college course or a seminar, for which there is no Item record in SATERN, may be recorded in a Learner's Learning History.
- Scheduled Offering: An Item or Learning Event with a scheduled date and time.

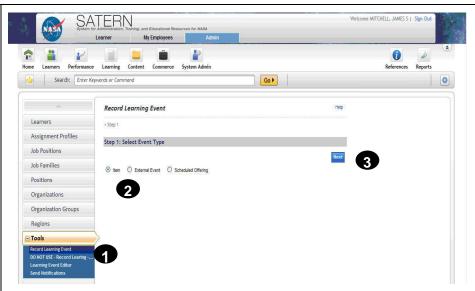
Task A. Use Learning Event Recorder to Record Completion of Item

Verify the **Admin** tab is selected.

1 Navigate to Learners > Tools > Record Learning Event.

Step 1: the Recording Learning wizard displays.

- 2 Select the Item option.
- 3 Click Next.



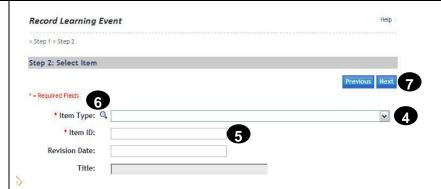
Note: This option is usually used when an Item has not been scheduled or is classified as "Other."

Step 2 of the Recording Learning wizard displays.

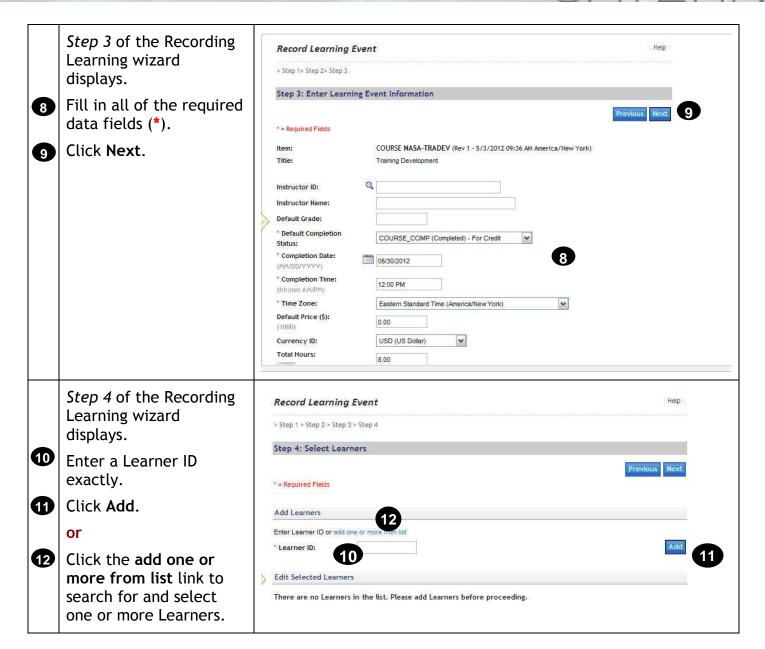
- 4 Select the Item type from the drop-down menu.
- Enter the Item ID in the textbox exactly.

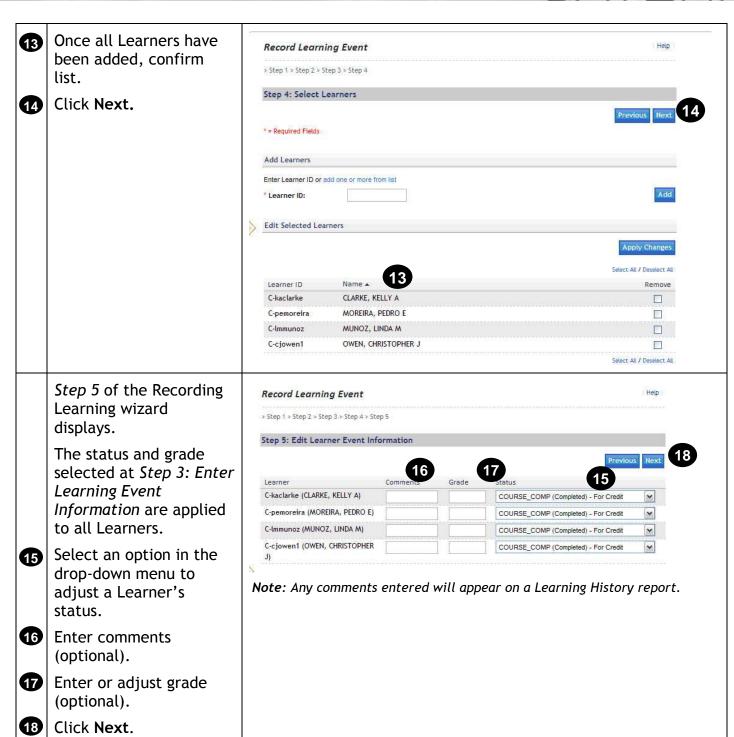
or

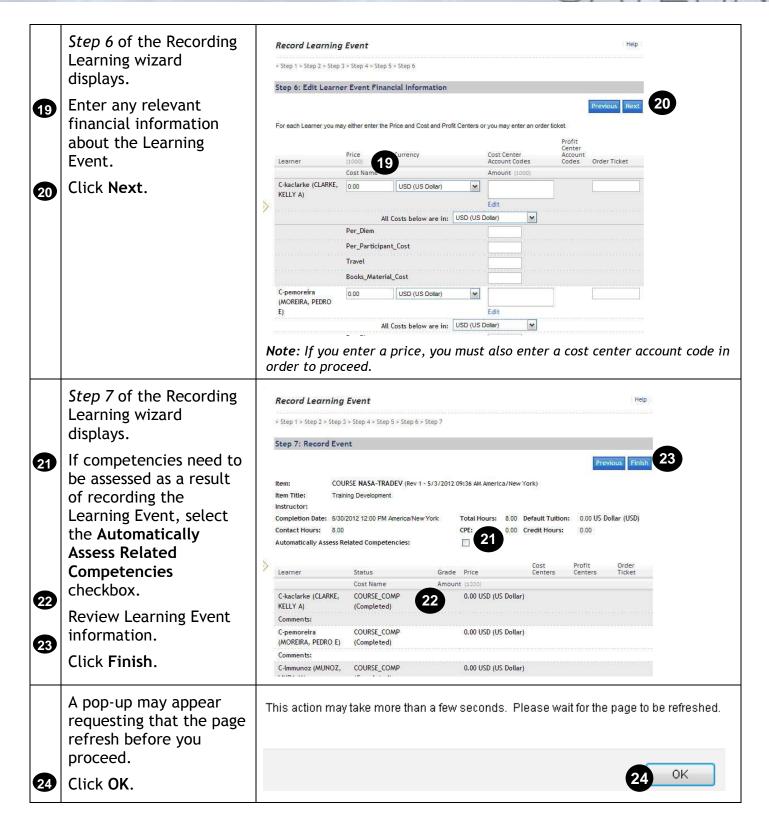
- 6 Click the select icon
 () to search for and select an Item.
- 7 Click Next.



Note: By selecting to search for an Item, all relevant information will be auto-populated into the fields.







The application provides a status to let you know that the Learning Event has been recorded successfully.

- Click **Print** to print a completion certificate report for each Learner listed.
- Click Email... to email a completion certificate report to each Learner listed.
- Click Start Over... to begin the Learning Event Recorder process again. This retains all Learners previously selected.



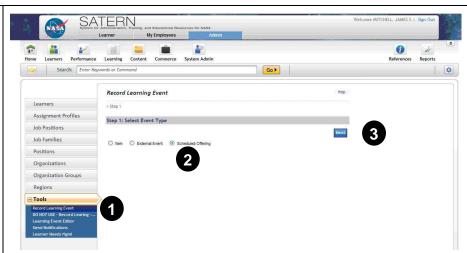
Note: The Learner whose status was changed to 'No Credit' does not appear in the list of Learners to generate completion certificates.

Task B. Use Learning Event Recorder to Record Completion of Scheduled Offering

1 Navigate to Learners > Tools > Record Learning.

Step 1: Select Event Type of the Recording Learning wizard displays.

- 2 Select the Scheduled Offering option.
- 3 Click Next.



Note: This option is usually used to record completion or attendance for scheduled event.

Step 2: Select Scheduled Record Learning Event Help Offering of the Recording > Step 1 > Step 2 Learning wizard displays. Step 2: Select Scheduled Offering Enter the Scheduled 4 Offering ID in the textbox * = Required Fields exactly. * Scheduled Offering ID: or **5** Click the select icon **Note:** If you search for a Scheduled Offering, the search screen defaults to (\bigcirc) to search for search for all offerings prior to today's date. scheduled offering. Click Next. 6 Step 3: Enter Learning Record Learning Event Event Information of the > 5tep 1> 5tep 2 > 5tep 3 Recording Learning Step 3: Enter Learning Event Information wizard displays. 7 Fill in all of the required data fields (*). COURSE SCR-COM-101 (Rev 1 - 5/9/2012 09:48 AM America/New York) Item: Item Title: COMMUNICATIONS Additional information such as total hours, or Instructor ID: Instructor Name: credit hours, can be Default Grade: entered as well. Default Completion Status: 8 Click Next. 5/25/2012 05:30 PM America/New York Completion Date: Default Price: USD (US Dollar) Currency ID: Total Hours: 16.00 Credit Hours:

Contact Hours:

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- Review list of selected Learners (all Learners already registered into the offering).
 Remove/add Learners from this list.

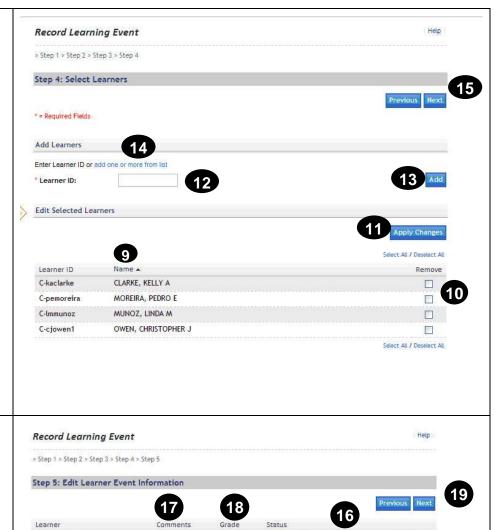
 To remove a Learner,
- To remove a Learner, check the **Remove** checkbox.
- 11 Click Apply Changes.
- To add Learners, enter a Learner ID exactly.
- 13 Click Add.

or

- Click add one or more from list to search for and select Learners.
- 15 Click Next.

Step 5: Edit Learner Event Information of the Recording Learning wizard displays.

- Select an option in the drop-down menu to adjust a Learner's status.
- Enter comments (optional).
- Enter or adjust grade (optional).
- 19 Click Next.



Note: Any comments entered will appear on a Learning History report.

COURSE_COMP (Completed) - For Credit

*

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Y

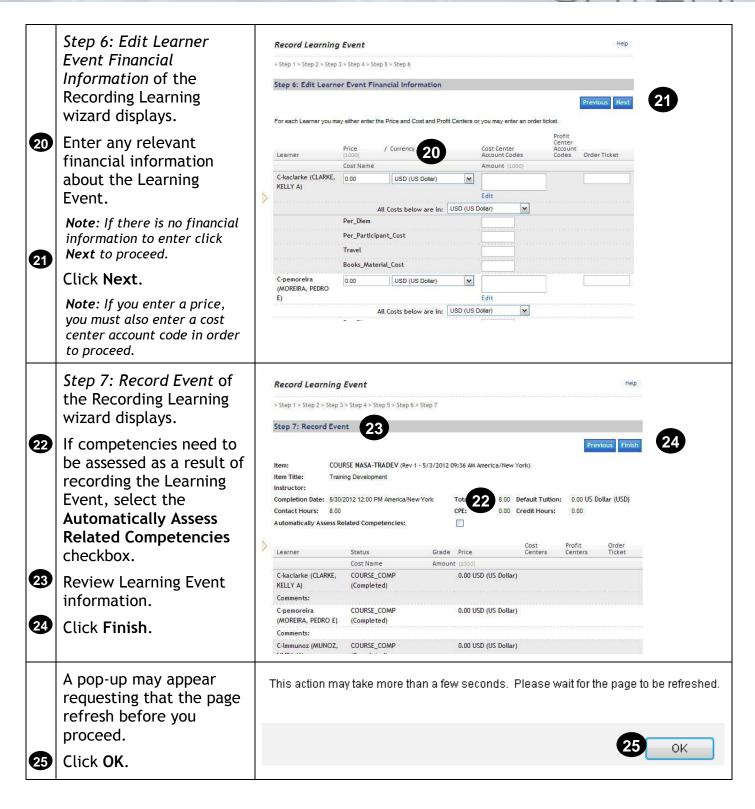
~

C-kaclarke (CLARKE, KELLY A)

C-Immunoz (MUNOZ, LINDA M)

C-pemoreira (MOREIRA, PEDRO E)

C-ciowen1 (OWEN, CHRISTOPHER

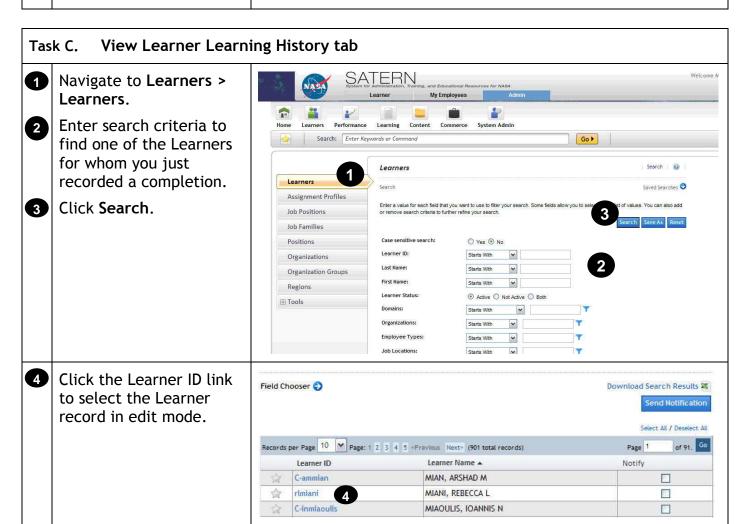


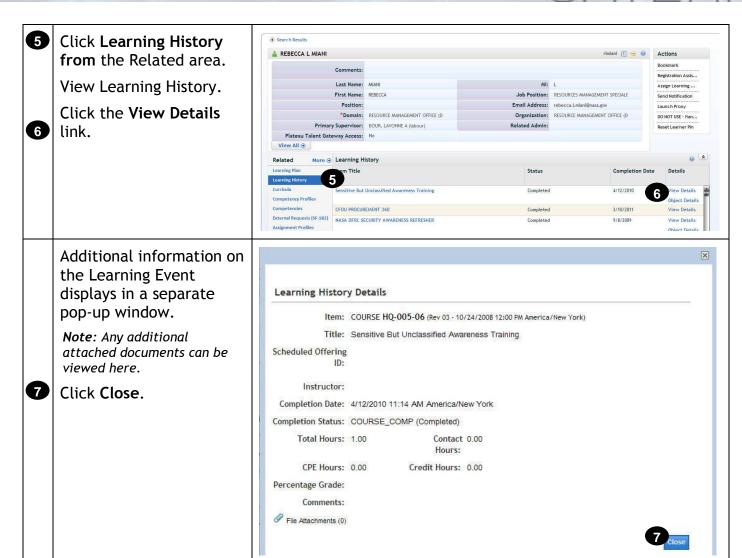
The status is displayed.

- Click **Print** to print a completion certificate report for each Learner listed.
- Click Email to email a completion certificate report to each Learner listed.
- Click Start Over to begin the Learning Event Recorder process again. This retains all Learners previously selected.



Note: The Learner whose status was changed to 'No Credit' does not appear in the list of Learners to generate completion certificates.

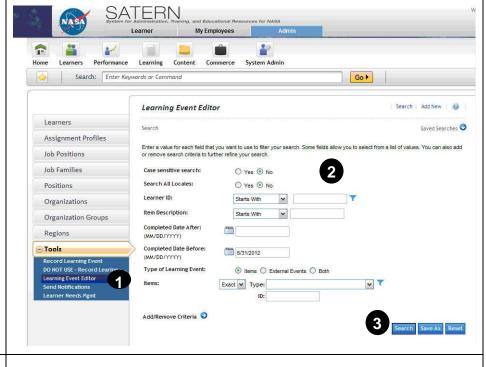




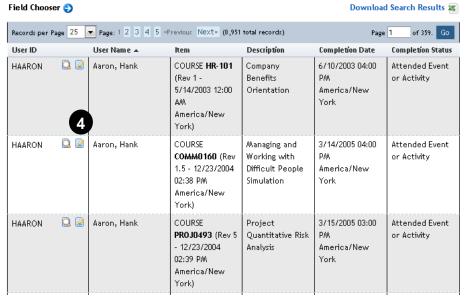
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Task D. Edit Learning Event Using Learning Event Editor

- 1 Navigate to Learners > Tools > Learning Event Editor.
- 2 Enter search criteria to find Learning Event (for example, search by Learner ID or between dates).
- 3 Click Search.



Click the edit icon () to select the Learning Event record.



Review the Learning Event details.

- On the Summary tab, details such as the instructor, grade, completion status, completion date and time can be edited.
- 6 Click Apply Changes to save any edits made to the Learning Event record.
- 7 Click the File
 Attachments link to
 attach any external files
 to the Learning Event
 record.

Note: Attachment types and size are limited to your system's configuration.
Contact your Administrator for details. Attachments are available to the Learner via Completed Work.

8 Click Continue.

